

*Protect the ones you love,  
even after you're gone.*



**SPCA**<sup>TM</sup>  
**FLORIDA**  
*Network of Hope*

**Lifetime Care**

**Tragically, thousands of companion animals are surrendered to shelters every year, because their human caregivers died, or became too ill to care for them. These animals became homeless, or worse - euthanized, because their humans did not plan for their continued care.**

Pets are important members of our families. Having a plan in place will give you peace of mind, knowing your companion animals will always be cared for, should something happen to you.

Please protect your cats' future by making plans today. You can feel confident knowing that the ones you love are in SPCA Florida's care.

## **Lifetime Care Program**

Don't leave your pet's fate to chance. Plan for those you love by following these simple steps. By doing so, you can rest assured that your family pets will continue to receive the best possible care, should they outlive you.

### **Step 1 Identify SPCA Florida as your pet's caregiver**

Do not rely on friends, relatives, or neighbors to serve as potential caregivers. You owe it to your loved ones to ensure they receive immediate and ample love and lifetime care. Failing to identify a reliable caregiver may leave your pets' fate in the hands of strangers.

### **Step 2 Prepare written instructions**

Outline in detail, your pet's daily care. What are their habits, favorite foods, and toys? Do they enjoy being brushed, or love a lanai? Do you want your cats to stay together, or would they rather be apart? Your instructions will guide SPCA Florida in providing the best possible care.

### **Step 3 Set up a fund**

Your estate planner, financial advisor, or life insurance company can help you set aside funds (\$5,000 per cat) for Lifetime Care. Establishing a trust separate from your will can provide funds that are more readily available when necessary.

Should you become incapacitated, a power of attorney authorizes someone to conduct your affairs. Please inform your advisor to contact SPCA Florida immediately, should something happen to you.

### **Step 4 Rest easy knowing your cats have a long and loving future**

SPCA Florida will hand select an appropriate and loving home for your family members. Personalities and lifestyles will be matched, and financial solvency verified. Most importantly, we guarantee a loving environment, and will be there to monitor your cats for the rest of their days



There are more ways you can help, and with your support, we are breaking through barriers, educating the public, and generating improved conditions and healthcare for pet cats and free-roaming cats, as well as cats within shelter environments. Thanks to you, we are changing their destiny.

## Appreciated Securities

The transfer of appreciated securities to SPCA Florida is tax efficient. You may be entitled to deduct the fair market value of the securities, without having to recognize any of the capital gain. SPCA Florida can then sell the securities without having to pay any income tax.

## IRA Charitable Rollover

For those 70 1/2 or older, you can gift up to \$100,000 directly from your IRA or 401(k) to SPCA Florida. Donated amounts are excluded from gross income and count toward your required minimum distribution. Simply instruct your IRA administrator to make a direct charitable distribution from your IRA to SPCA Florida. Our tax id# is 59-1939655.

## Bequests

You can name SPCA Florida as the beneficiary of a specific amount, or a percentage of your residual estate, through your will or revocable living trust, while retaining control of all assets during your lifetime.

## Retirement Benefits

Make a gift from your most highly taxed assets by naming SPCA Florida as the beneficiary of all or a portion of your retirement assets on the designation form provided by your plan administrator.

## Life Insurance

A simple way to provide for SPCA Florida is to name us the beneficiary of a paid life insurance policy. Life insurance benefits are tax-exempt, and SPCA Florida can use 100% of your donation to help homeless animals.

## Real Estate

Consider donating real estate, a vacation home, or other property to SPCA Florida. It may also be possible to deed your home to SPCA Florida while continuing to live there and receive a reduction in, or elimination of, capital gains tax.

## Charitable Remainder Trust

Establish a trust that will provide you or another family member with income for a stated number of years or for life, with the remainder interest paid to SPCA Florida. By doing so, you can obtain a charitable income tax deduction when you fund the trust. Talk with your attorney about whether a trust like this may be right for you.

## Donor Advised Funds and Family Foundations

You can help SPCA Florida when you make distributions from donor advised funds and private family foundations. Private family foundations are required to make annual distributions to avoid tax penalties. Please remember homeless animals and the good work of SPCA Florida when selecting charitable recipients of distributions from your private family foundation or donor advised fund.

# Please complete the following questions about yourself and your feline family members.

Form Completion Date \_\_\_\_\_

## Owner Information

Name(s) \_\_\_\_\_

Address \_\_\_\_\_

Phone Number(s) \_\_\_\_\_

E-mail Address \_\_\_\_\_

## Pet Information

1. Name \_\_\_\_\_ Approximate Age \_\_\_\_\_

Color and description \_\_\_\_\_ Gender \_\_\_\_\_

My pet eats \_\_\_\_\_

My pet likes \_\_\_\_\_

Special needs \_\_\_\_\_

Include additional information you would like us to know.

2. Name \_\_\_\_\_ Approximate Age \_\_\_\_\_

Color and description \_\_\_\_\_ Gender \_\_\_\_\_

My pet eats \_\_\_\_\_

My pet likes \_\_\_\_\_

Special needs \_\_\_\_\_

Include additional information you would like us to know.

3. Name \_\_\_\_\_ Approximate Age \_\_\_\_\_

Color and description \_\_\_\_\_ Gender \_\_\_\_\_

My pet eats \_\_\_\_\_

My pet likes \_\_\_\_\_

Special needs \_\_\_\_\_

\_\_\_\_\_

Include additional information you would like us to know.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

4. Name \_\_\_\_\_ Approximate Age \_\_\_\_\_

Color and description \_\_\_\_\_ Gender \_\_\_\_\_

My pet eats \_\_\_\_\_

My pet likes \_\_\_\_\_

Special needs \_\_\_\_\_

\_\_\_\_\_

Include additional information you would like us to know.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

5. Name \_\_\_\_\_ Approximate Age \_\_\_\_\_

Color and description \_\_\_\_\_ Gender \_\_\_\_\_

My pet eats \_\_\_\_\_

My pet likes \_\_\_\_\_

Special needs \_\_\_\_\_

\_\_\_\_\_

Include additional information you would like us to know.

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Contact information for your veterinarian**

Name \_\_\_\_\_ Phone Number \_\_\_\_\_

Address \_\_\_\_\_

E-mail \_\_\_\_\_

**Contact information for your executor or personal representative**

Name \_\_\_\_\_ Phone Number \_\_\_\_\_

Address \_\_\_\_\_

E-mail \_\_\_\_\_

**Details of your financial arrangements for SPCA Florida that you would like us to know.**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Owner of Pet(s)**

\_\_\_\_\_ Date: \_\_\_\_\_

(signature)

\_\_\_\_\_  
(printed name)

Name(s) of Pet(s)  
\_\_\_\_\_  
\_\_\_\_\_

**Owner of Pet(s)**

\_\_\_\_\_ Date: \_\_\_\_\_

(signature)

\_\_\_\_\_  
(printed name)

Name(s) of Pet(s)  
\_\_\_\_\_  
\_\_\_\_\_

**SPCA Florida** By \_\_\_\_\_

(signature)

\_\_\_\_\_

(printed name)

Date \_\_\_\_\_ Title \_\_\_\_\_

**Benefits**

- Access to professional veterinary care, 7 days a week
- Comfortable beds and interactive toys
- Private office with soothing music
- Personal grooming and nail trims
- One-on-one playtime
- Calming essences, thunder jackets, and calming collars
- Wand play for active kitties
- Daily love

We are committed to the health and well-being of your loved ones, for the remainder of their lives.



## About SPCA Florida

Founded in 1979, SPCA Florida is a 501(c)3 nonprofit organization dedicated to saving lives. SPCA Florida is a partly free-roaming facility, and is recognized for its dedication and commitment to homeless, abandoned, and injured animals.

Headquartered in Lakeland, FL. SPCA Florida is dedicated to improving the lives of pets and people in the community. SPCA Florida provides medical care and compassion to more than 4,000 homeless animals each year. Open to the public, our McClurg Animal Medical Center is a state-of-the-art veterinary facility that heals and helps 50,000 patients annually. Thousands more pets and people are served through our community outreach and education programs.

## Legal Information and Language

**Legal Name:** SPCA Florida

**Address:** 5850 Brannen Road S., Lakeland, FL 33813

**Tax ID Number:** 59-1939655

**Relationship:** 501(c)3 NonProfit Organization

The verbiage set forth below may help in the preparation of the appropriate language to be used in your estate planning documents. Such language should not be relied upon and you should consult with your attorney to ensure that the requisite language is included in your will, trust or other applicable estate planning documents.

DRAFT LANGUAGE: I give SPCA Florida, a Florida corporation with its principal office at 5850 Brannen Road S., Lakeland, FL 33813, the sum of \$\_\_\_\_\_ (\$5,000 minimum) per pet residing in my home at the time of my death. The funds are for general purposes with the stipulation that they provide care for my family pets, including (if necessary) transporting my animals to the center to live until a loving and appropriate home is secured.

DRAFT LANGUAGE: I give SPCA Florida, a Florida corporation with its principal office at 5850 Brannen Road S., Lakeland, FL 33813, \_\_\_\_\_% of my residual estate. These funds are for general purpose use with the stipulation that they provide care for my pets, including (if necessary) transportation of my feline family to the center to live until a loving and appropriate home is secured.

## Other Ways You Can Make a Difference

SPCA Florida reaches out locally, state-wide and nationally as a voice for domestic and community/feral cats. SPCA Florida is a leader in feline behavior, health care and mental well-being.



When your pets enter our  
Lifetime Care Program, they  
become part of our SPCA  
Florida family.

We will love and care for them  
as if they were our own.



SPCA Florida, 5850 Brannen Road S, Lakeland, FL 33813  
863-646-7722 • [www.spcafloida.org](http://www.spcafloida.org)